



BRITE-TECH BERHAD

(550212-U)
(Incorporated in Malaysia under the Companies Act, 1965)

PLACEMENT

OF 30,100,000 NEW ORDINARY SHARES OF RM0.10 EACH AT
A PLACEMENT PRICE OF RM0.35 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION

AND

PUBLIC ISSUE

OF 7,400,000 NEW ORDINARY SHARES OF RM0.10 EACH AT
AN ISSUE PRICE OF RM0.35 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION

PURSUANT TO THE LISTING OF
BRITE-TECH BERHAD ON THE MESDAQ MARKET OF
THE KUALA LUMPUR STOCK EXCHANGE

Adviser, Underwriter and Sponsor



Aseambankers Malaysia Berhad (15938-H)

Placement Agent and Underwriter



K & N KENANGA BHD
(Company No. 15678-H)

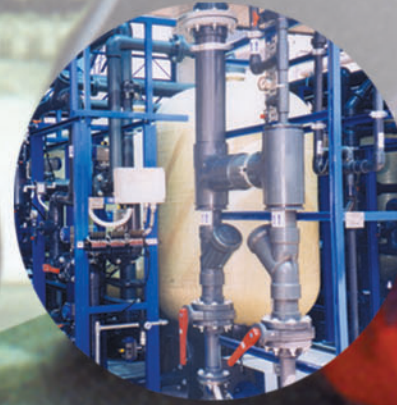
Underwriters



Mayban Securities Sendirian Berhad (165630-M)



OSK Securities Berhad
Company No.: 14152-V



"FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY
PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3 (PAGES 24 TO 29) HEREOF"



BRITE-TECH BERHAD
(550212-U)

This Prospectus is dated 28 June 2002